



Australian Government



National Skills Commission

Employment Region Industry profile

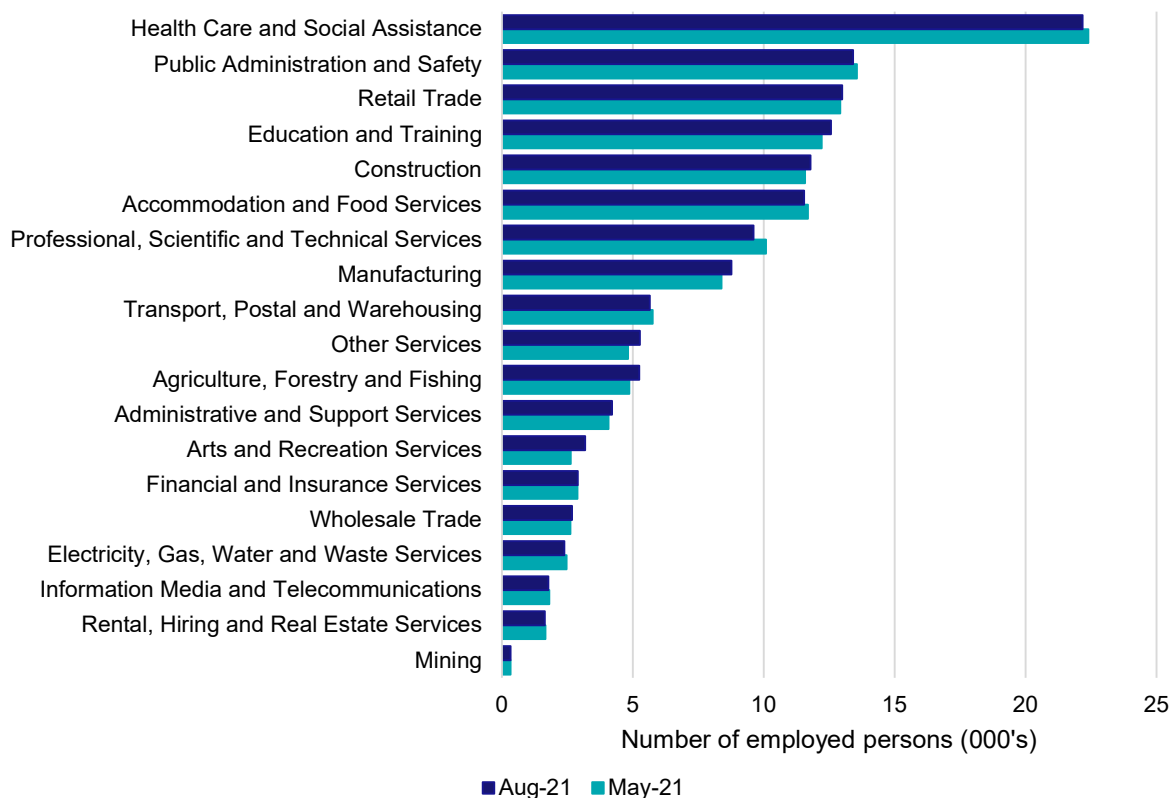
Hobart and Southern Tasmania Employment Region

Release date: 26 October 2021

Overview

In August 2021, there were around 138,100 people employed in the Hobart and Southern Tasmania Employment Region, largely in service-based industries. Already the largest industry in 2011, Health Care and Social Assistance recorded such strong growth over the decade, that now nearly one in every six employed people is employed in the industry. Between August 2020 and August 2021, employment in the Education and Training industry rose by 23 per cent. Construction, the largest production industry in the region, also recorded strong growth over the decade. Between May 2021 and August 2021, employment decreased in the Health Care and Social Assistance, and Public Administration and Safety industries. By contrast, employment increased in Retail Trade, Education and Training, and Construction.

Employment by industry, May 2021 and August 2021



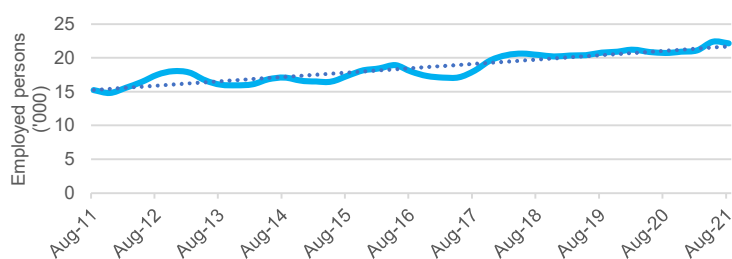
Source: ABS Labour Force Survey, Detailed, 4 quarter averages, August 2021. Note that the sum of 4 quarter averages may not match original data published in the ER dashboards.

ABS Labour Force Survey data are based on the combined SA4s of Hobart and South East.

Notes: Data are the latest available. Estimates should be treated with caution, as data can be volatile at a regional level. For any enquiries related to the data in this dashboard, please contact EmploymentPathwaysAnalysis@skillscommission.gov.au.

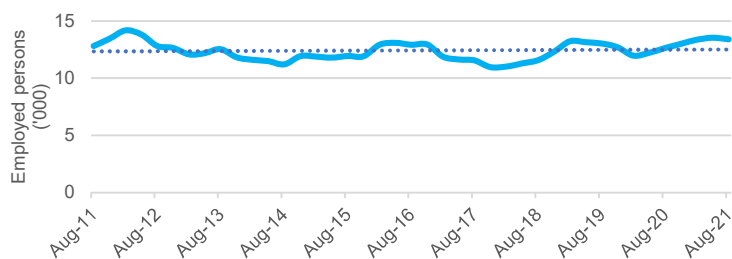
Five largest employing industries: key statistics

Health Care and Social Assistance



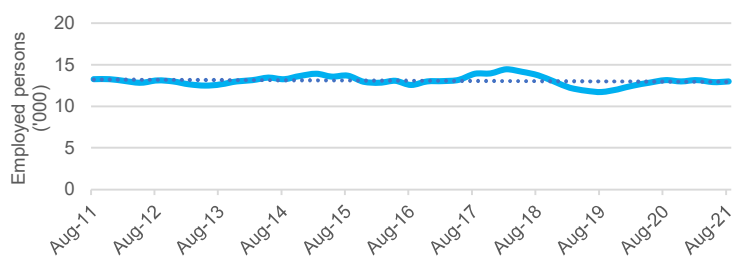
Number employed (Aug-21):	22,200
1 year employment change:	6.9%
5 year employment change:	23.3%
10 year employment change:	45.3%
Youth share of employment:	8.6%
Mature age share of employment:	17.7%

Public Administration and Safety



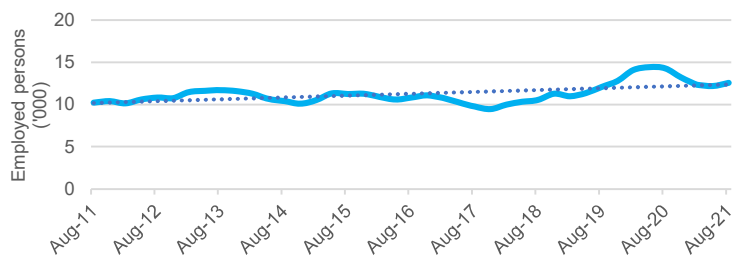
Number employed (Aug-21):	13,400
1 year employment change:	6.0%
5 year employment change:	3.7%
10 year employment change:	4.6%
Youth share of employment:	3.3%
Mature age share of employment:	10.3%

Retail Trade



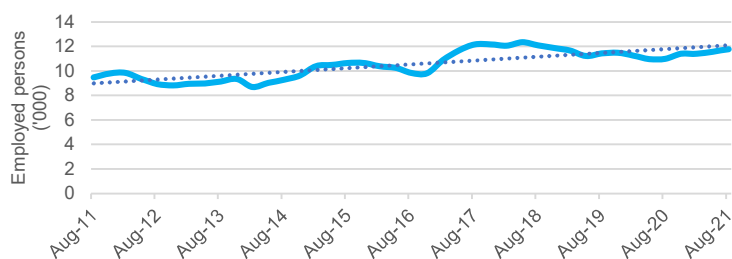
Number employed (Aug-21):	13,000
1 year employment change:	-1.2%
5 year employment change:	3.3%
10 year employment change:	-2.1%
Youth share of employment:	23.6%
Mature age share of employment:	8.0%

Education and Training



Number employed (Aug-21):	12,600
1 year employment change:	-12.1%
5 year employment change:	16.0%
10 year employment change:	22.8%
Youth share of employment:	4.1%
Mature age share of employment:	12.0%

Construction



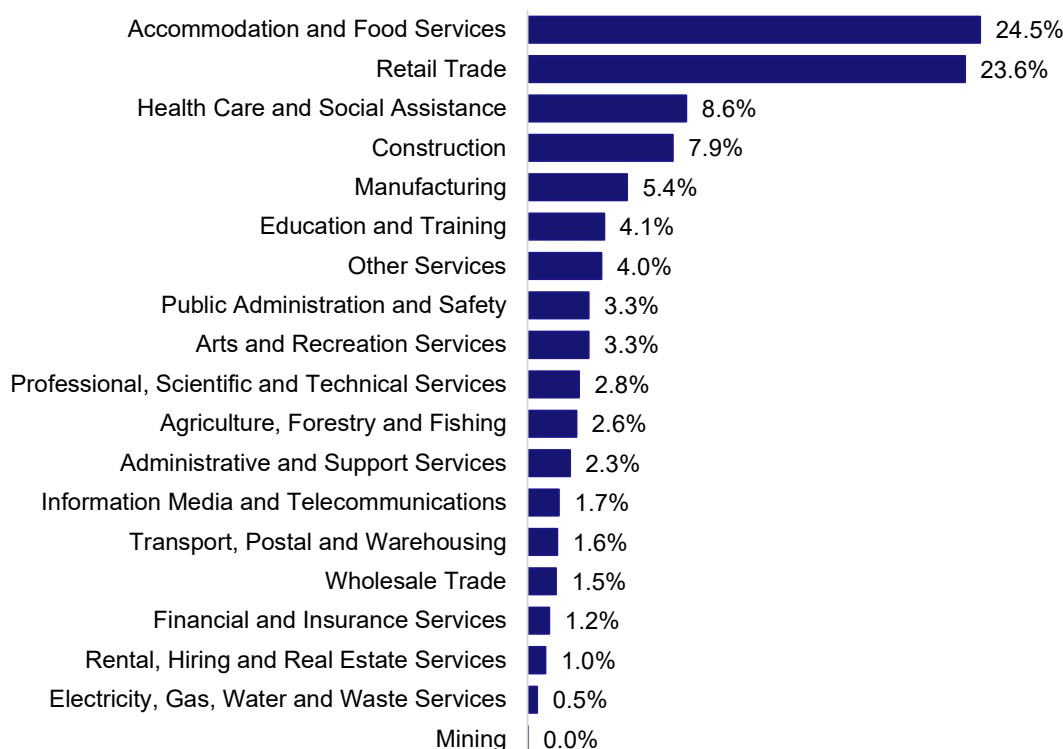
Number employed (Aug-21):	11,800
1 year employment change:	7.1%
5 year employment change:	19.8%
10 year employment change:	24.4%
Youth share of employment:	7.9%
Mature age share of employment:	7.0%

Source: data are from the ABS Labour Force Survey, Detailed, August 2021 (4 quarter averages), except youth and mature age data which are from the Census of Population and Housing, 2016

Note: In each chart, the solid line is the level of employment and the dotted line is a simple linear trend line for the 10 year period.

Employment characteristics by Industry

Which industries are youth (aged 15-24) employed in?



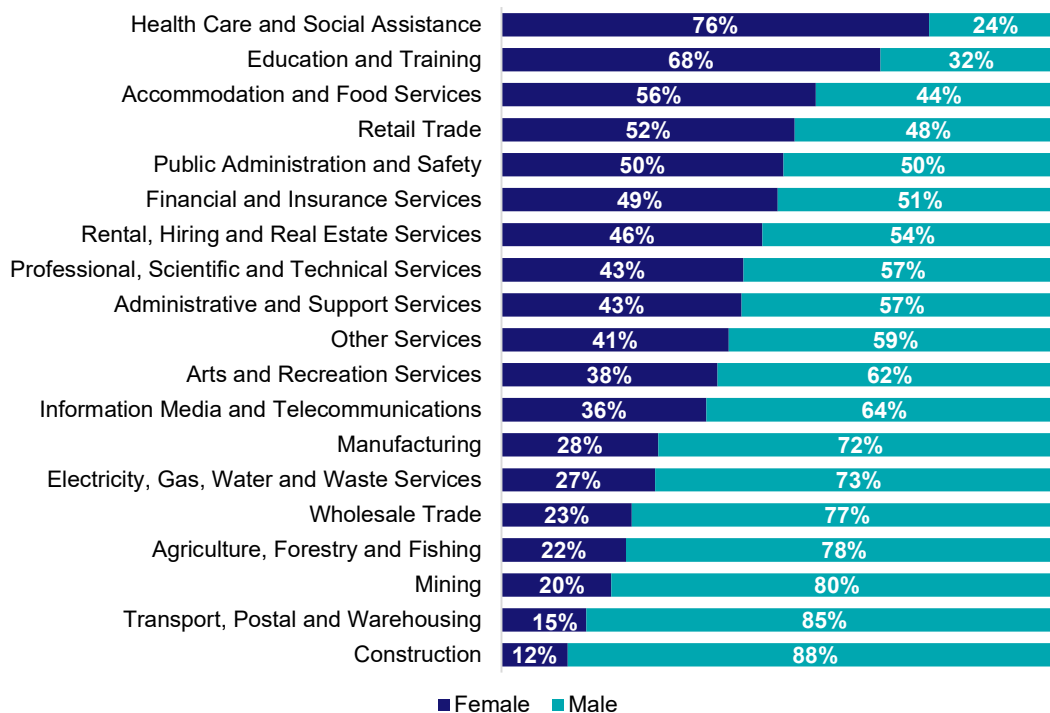
Source: ABS Census of Population and Housing, 2016

Which industries are mature age persons (aged 55+) employed in?



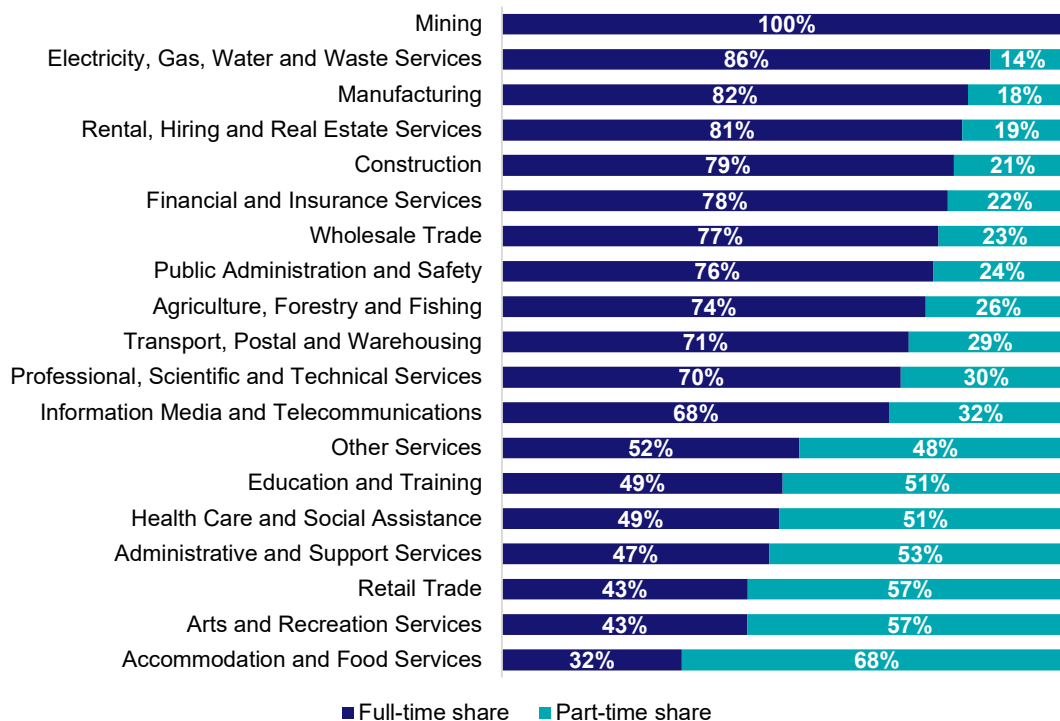
Source: ABS Census of Population and Housing, 2016. SA2 boundaries have been aggregated at the Employment Region level (instead of SA4s, which is the best available from the Labour Force Survey).

Gender share by industry



Source: ABS Labour Force Survey, Detailed, August 2021

Full-time and part-time employment status by industry



Source: ABS Labour Force Survey, Detailed, August 2021

Appendix

Employment by industry, Hobart and Southern Tasmania

Industry (in order of size)	Share of regional employment Aug-21 (%)	Employed ('000)			5 year change		1 year change		Full-time share %	Part-time share %	Median age *
		Aug-21	Aug-20	Aug-16	('000)	%	('000)	%			
Health Care and Social Assistance	16.1	22.2	20.7	18.0	4.2	23.3	1.4	6.9	48.6	51.4	47
Public Administration and Safety	9.7	13.4	12.6	12.9	0.5	3.7	0.8	6.0	75.6	24.4	46
Retail Trade	9.4	13.0	13.2	12.6	0.4	3.3	-0.2	-1.2	43.2	56.8	36
Education and Training	9.1	12.6	14.3	10.8	1.7	16.0	-1.7	-12.1	49.3	50.7	46
Construction	8.5	11.8	11.0	9.8	1.9	19.8	0.8	7.1	79.3	20.7	41
Accommodation and Food Services	8.4	11.5	11.3	10.1	1.5	14.8	0.2	2.0	31.5	68.5	29
Professional, Scientific and Technical Services	7.0	9.6	10.6	7.1	2.5	35.6	-1.0	-9.6	70.0	30.0	44
Manufacturing	6.4	8.8	8.8	7.0	1.8	25.7	-0.1	-0.6	81.8	18.2	45
Transport, Postal and Warehousing	4.1	5.6	4.6	4.9	0.8	15.4	1.1	23.3	71.4	28.6	50
Other Services	3.8	5.3	4.2	4.8	0.5	9.7	1.1	25.1	52.2	47.8	42
Agriculture, Forestry and Fishing	3.8	5.2	5.0	5.3	-0.1	-1.6	0.3	5.5	74.4	25.6	46
Administrative and Support Services	3.0	4.2	3.2	3.5	0.7	21.3	1.0	30.5	46.9	53.1	45
Arts and Recreation Services	2.3	3.2	3.3	3.0	0.1	4.3	-0.1	-4.1	43.1	56.9	41
Financial and Insurance Services	2.1	2.9	3.1	2.9	0.0	0.0	-0.2	-5.7	78.3	21.7	42
Wholesale Trade	1.9	2.7	2.2	2.1	0.6	26.8	0.5	21.2	76.6	23.4	44
Electricity, Gas, Water and Waste Services	1.7	2.4	2.3	2.2	0.2	7.5	0.1	3.1	85.8	14.2	45
Information Media and Telecommunications	1.3	1.8	2.3	2.6	-0.8	-31.3	-0.6	-23.7	68.0	32.0	39
Rental, Hiring and Real Estate Services	1.2	1.6	1.8	2.0	-0.3	-17.6	-0.1	-7.2	80.7	19.3	47
Mining	0.2	0.3	0.3	0.4	-0.1	-22.6	0.0	1.2	100.0	0.0	47
All industries	100.0	138.1	134.9	122.0	16.0	13.1	3.2	2.4	60.0	40.0	43

Source: ABS Labour Force Survey, Detailed, August 2021; * Median Age is from the ABS Census of Population and Housing, 2016

Note: Small cells should be viewed with caution due to small sample sizes and regional volatility



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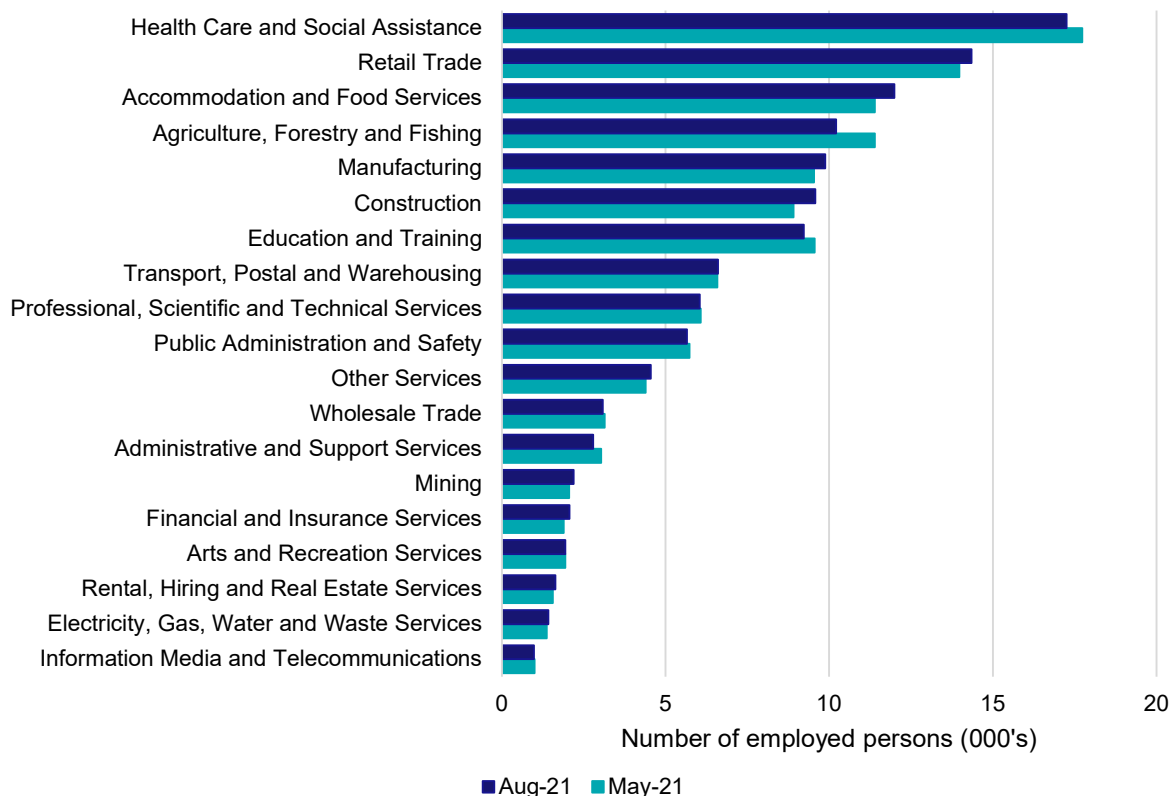
North and North Western Tasmania Employment Region

Release date: 26 October 2021

Overview

In August 2021, there were around 121,400 people employed in the North and North Western Tasmania Employment Region in a mix of service-based and producing industries. Employment in Accommodation and Food Services rose by 44 per cent over the decade to August 2021; while employment in the largest industry in the region, Health Care and Social Assistance, rose by 10 per cent. By contrast, employment in the Manufacturing industry fell by 9 per cent and employment in Agriculture, Forestry and Fishing fell by 2 per cent. Between May 2021 and August 2021, employment increased in Accommodation and Food Services, Manufacturing, and Retail Trade; while employment decreased in the Agriculture, Forestry and Fishing, and Health Care and Social Assistance industries.

Employment by industry, May 2021 and August 2021



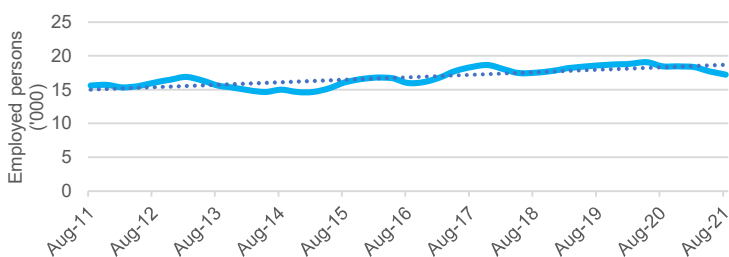
Source: ABS Labour Force Survey, Detailed, 4 quarter averages, August 2021. Note that the sum of 4 quarter averages may not match original data published in the ER dashboards.

ABS Labour Force Survey data are based on the combined SA4s of Launceston and North East; and West and North West.

Notes: Data are the latest available. Estimates should be treated with caution, as data can be volatile at a regional level. For any enquiries related to the data in this dashboard, please contact EmploymentPathwaysAnalysis@skillscommission.gov.au.

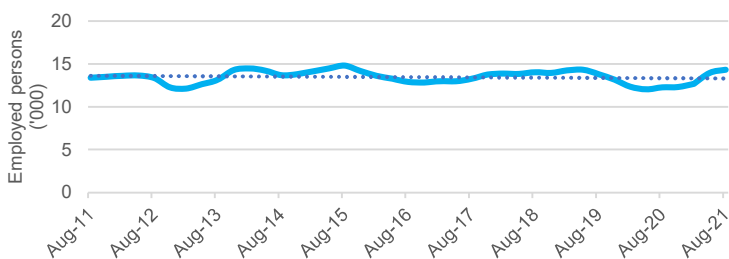
Five largest employing industries: key statistics

Health Care and Social Assistance



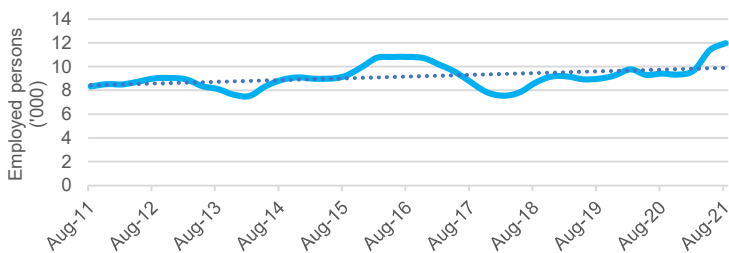
Number employed (Aug-21):	17,300
1 year employment change:	-6.7%
5 year employment change:	7.9%
10 year employment change:	10.4%
Youth share of employment:	7.9%
Mature age share of employment:	17.9%

Retail Trade



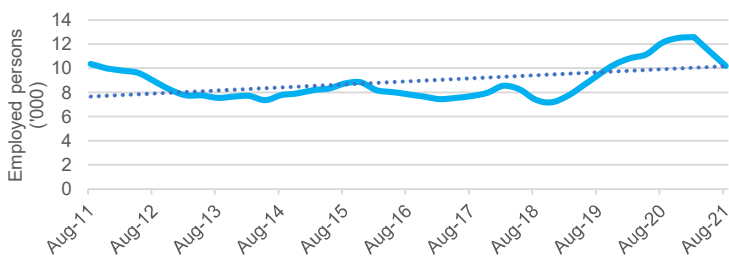
Number employed (Aug-21):	14,300
1 year employment change:	16.9%
5 year employment change:	11.1%
10 year employment change:	7.1%
Youth share of employment:	23.1%
Mature age share of employment:	8.5%

Accommodation and Food Services



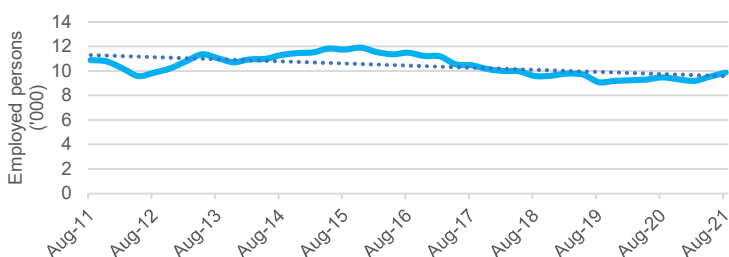
Number employed (Aug-21):	12,000
1 year employment change:	27.3%
5 year employment change:	10.7%
10 year employment change:	43.6%
Youth share of employment:	21.6%
Mature age share of employment:	4.5%

Agriculture, Forestry and Fishing



Number employed (Aug-21):	10,200
1 year employment change:	-15.9%
5 year employment change:	30.0%
10 year employment change:	-1.7%
Youth share of employment:	5.7%
Mature age share of employment:	10.1%

Manufacturing



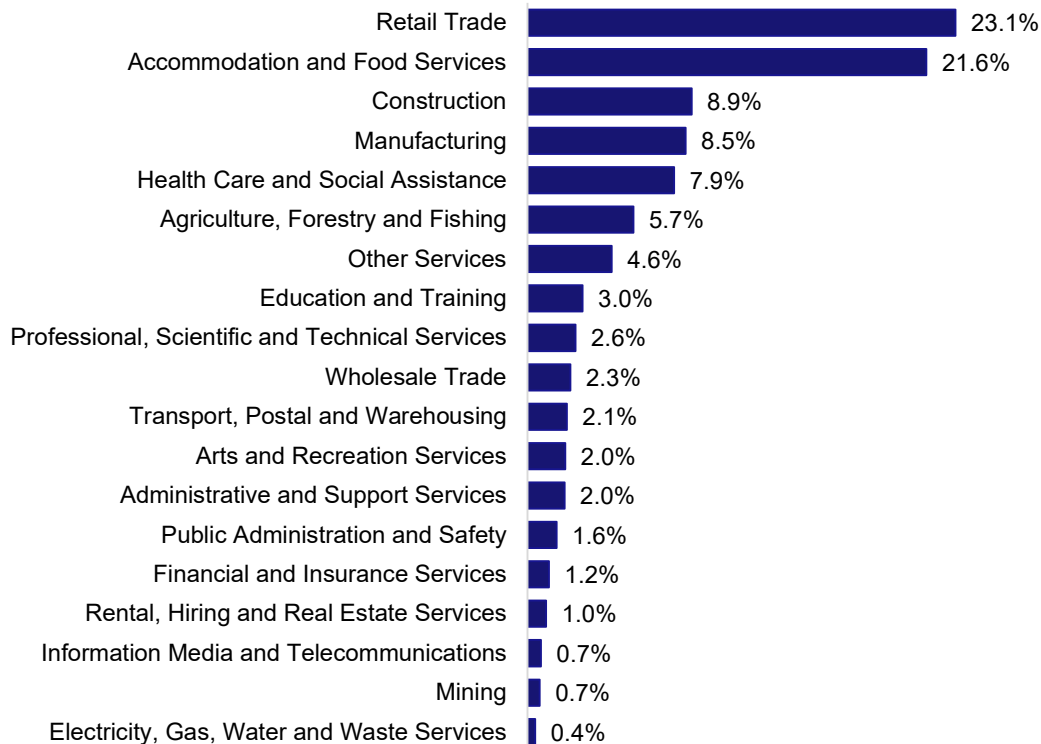
Number employed (Aug-21):	9,900
1 year employment change:	4.1%
5 year employment change:	-14.0%
10 year employment change:	-9.4%
Youth share of employment:	8.5%
Mature age share of employment:	7.5%

Source: data are from the ABS Labour Force Survey, Detailed, August 2021 (4 quarter averages), except youth and mature age data which are from the Census of Population and Housing, 2016

Note: In each chart, the solid line is the level of employment and the dotted line is a simple linear trend line for the 10 year period.

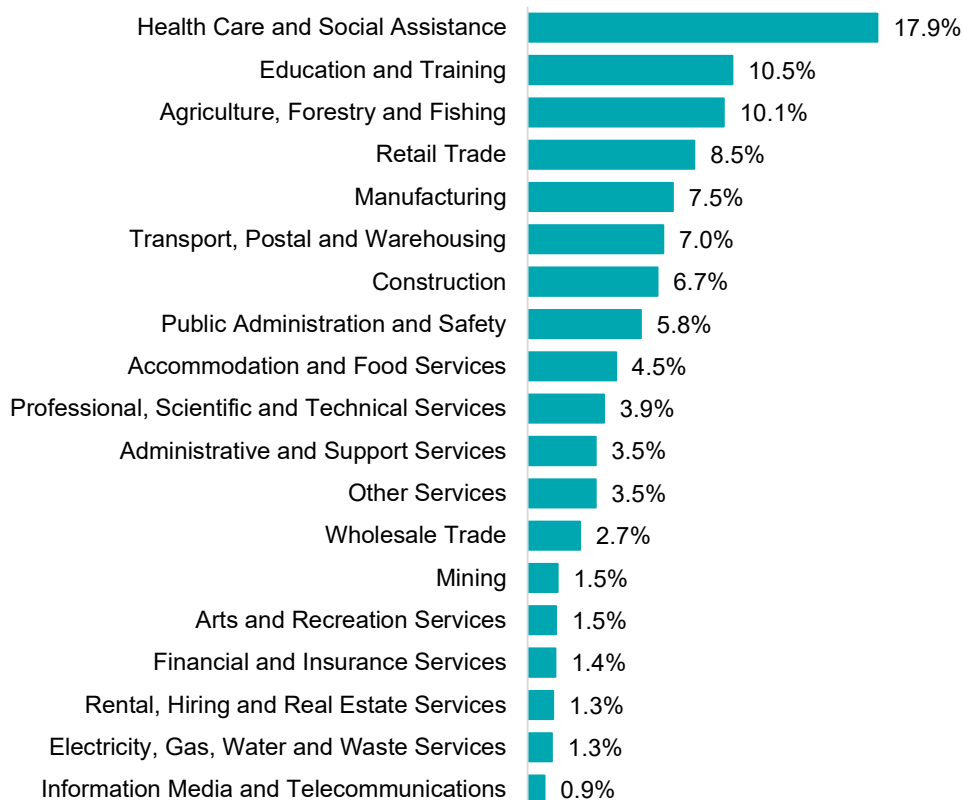
Employment characteristics by Industry

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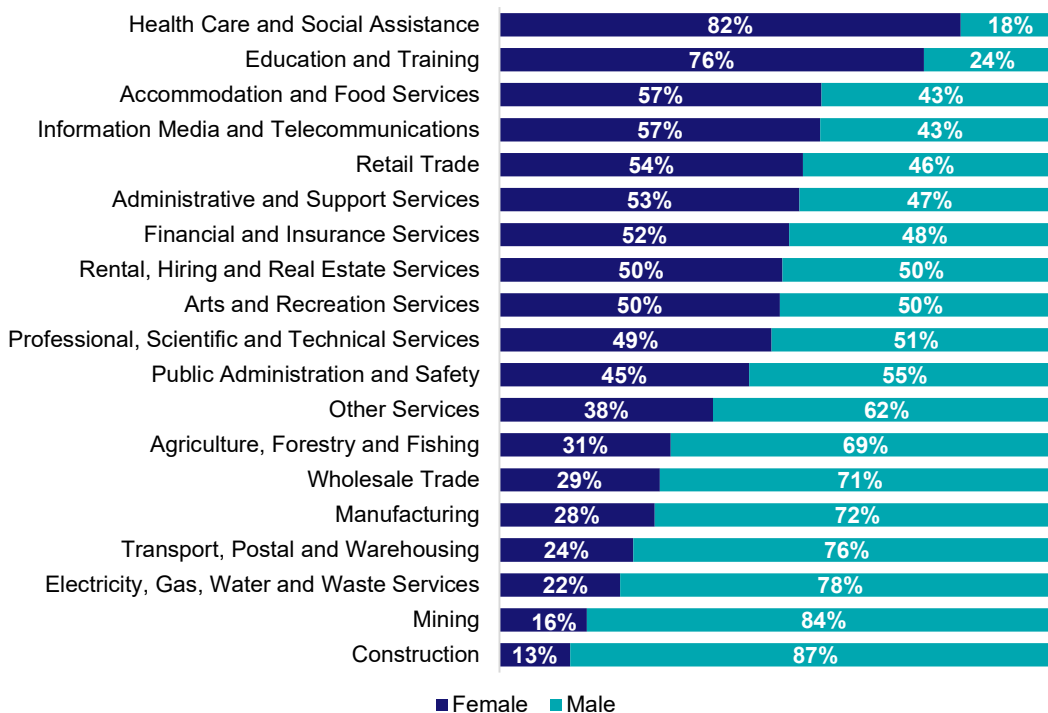
Source: ABS Census of Population and Housing, 2016

Which industries are mature age persons (aged 55+) employed in?



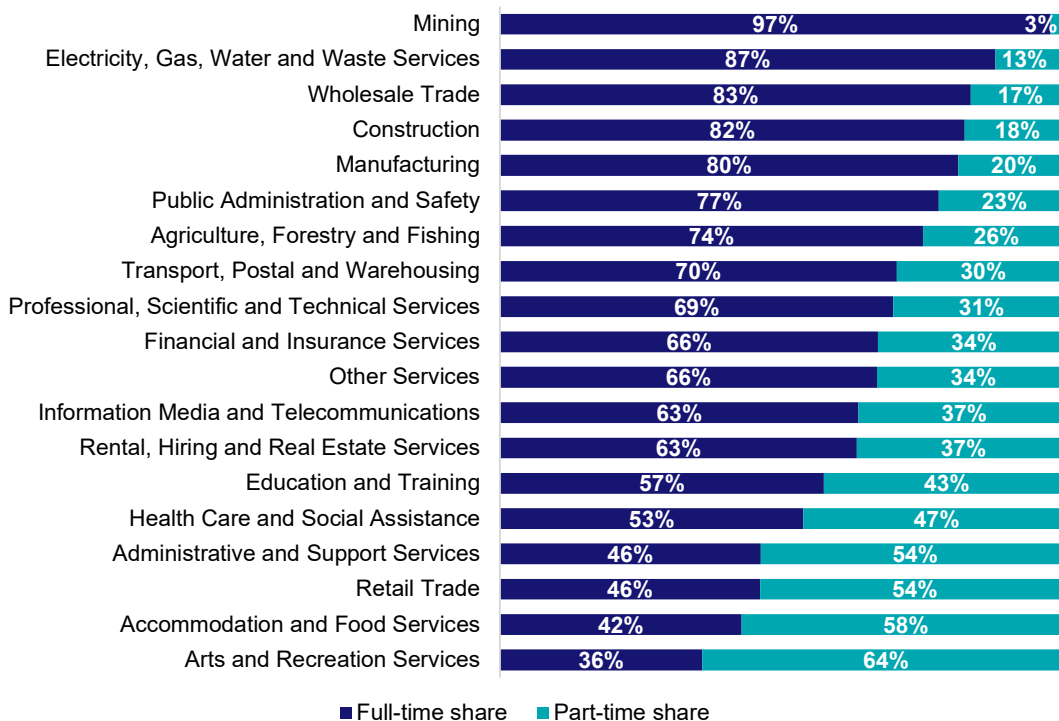
Source: ABS Census of Population and Housing, 2016. SA2 boundaries have been aggregated at the Employment Region level (instead of SA4s, which is the best available from the Labour Force Survey).

Gender share by industry



Source: ABS Labour Force Survey, Detailed, August 2021

Full-time and part-time employment status by industry



Source: ABS Labour Force Survey, Detailed, August 2021

Appendix

Employment by industry, North and North Western Tasmania

Industry (in order of size)	Share of regional employment Aug-21 (%)	Employed ('000)			5 year change		1 year change		Full-time share %	Part-time share %	Median age *
		Aug-21	Aug-20	Aug-16	('000)	%	('000)	%			
Health Care and Social Assistance	14.2	17.3	18.5	16.0	1.3	7.9	-1.2	-6.7	53.2	46.8	48
Retail Trade	11.8	14.3	12.3	12.9	1.4	11.1	2.1	16.9	45.6	54.4	38
Accommodation and Food Services	9.9	12.0	9.4	10.8	1.2	10.7	2.6	27.3	42.4	57.6	31
Agriculture, Forestry and Fishing	8.4	10.2	12.1	7.9	2.4	30.0	-1.9	-15.9	74.3	25.7	47
Manufacturing	8.1	9.9	9.5	11.5	-1.6	-14.0	0.4	4.1	80.5	19.5	45
Construction	7.9	9.6	8.5	9.9	-0.3	-2.9	1.1	12.7	81.6	18.4	42
Education and Training	7.6	9.2	10.1	9.6	-0.4	-4.1	-0.9	-8.7	56.8	43.2	48
Transport, Postal and Warehousing	5.4	6.6	6.0	5.8	0.8	14.0	0.6	10.6	69.6	30.4	50
Professional, Scientific and Technical Services	5.0	6.1	4.9	5.0	1.0	21.0	1.1	22.6	69.0	31.0	43
Public Administration and Safety	4.6	5.6	6.9	5.9	-0.2	-3.6	-1.2	-17.9	77.0	23.0	47
Other Services	3.8	4.6	4.5	4.0	0.6	14.0	0.1	2.0	66.1	33.9	42
Wholesale Trade	2.5	3.1	3.3	3.3	-0.2	-6.1	-0.2	-7.4	82.7	17.3	46
Administrative and Support Services	2.3	2.8	3.3	2.6	0.2	7.1	-0.5	-15.0	45.7	54.3	46
Mining	1.8	2.2	1.9	2.4	-0.2	-9.0	0.3	16.2	96.6	3.4	44
Financial and Insurance Services	1.7	2.1	2.2	2.7	-0.6	-23.2	-0.2	-6.9	66.3	33.7	42
Arts and Recreation Services	1.6	1.9	1.4	1.8	0.2	11.0	0.5	38.5	35.5	64.5	40
Rental, Hiring and Real Estate Services	1.3	1.6	1.3	1.5	0.1	9.2	0.3	23.0	62.6	37.4	47
Electricity, Gas, Water and Waste Services	1.2	1.4	1.4	1.7	-0.3	-15.9	0.1	4.4	87.0	13.0	46
Information Media and Telecommunications	0.8	1.0	1.0	0.9	0.0	3.3	0.0	-2.2	62.9	37.1	42
All industries	100.0	121.4	118.4	116.0	5.4	4.6	3.0	2.5	62.9	37.1	45

Source: ABS Labour Force Survey, Detailed, August 2021; * Median Age is from the ABS Census of Population and Housing, 2016

Note: Small cells should be viewed with caution due to small sample sizes and regional volatility